

太平洋证券股份有限公司  
关于江苏南大光电材料股份有限公司  
限售股份上市流通的核查意见

2012

一、南大光电首次公开发行股票和股本变动情况

[2012]945

				1,257		66.00
	2012	8	7			
5,027						
	2013	5	30	2012		2012
31			50,270,000	10	3.60	12
			18,097,200.00			10
		10		50,270,000		
100,540,000						
				10,054		7,540
			75%	2,514		25%

二、公司限售股东承诺及履行情况

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### 三、本次解除限售股份的上市流通情况

1	2013 8 7	
2	12,000,000	11.94%
	5,727,500	5.70%
3	32	
4		

1		2,080,000	1,640,000	410,000	
2		1,460,000	520,000	130,000	
3		520,000	180,000	45,000	
4		580,000	80,000	20,000	
5		250,000	50,000	12,500	
6		160,000	40,000	10,000	
7		156,000	40,000	40,000	
8		156,000	40,000	40,000	
9		156,000	40,000	40,000	
10		156,000	40,000	40,000	
11		3,000,000	3,000,000	750,000	
12		1,200,000	1,200,000	1,200,000	
13		1,200,000	1,200,000	300,000	
14		1,000,000	1,000,000	0	1,000,000
15		500,000	500,000	500,000	
16		480,000	480,000	480,000	
17		380,000	380,000	380,000	
18		240,000	240,000	0	240,000
19		240,000	240,000	240,000	

20		220,000	220,000	220,000	
21		200,000	200,000	200,000	
22		120,000	120,000	120,000	
23		100,000	100,000	100,000	
24		70,000	70,000	70,000	
25		70,000	70,000	70,000	
26		70,000	70,000	70,000	
27		60,000	60,000	60,000	
28		60,000	60,000	60,000	
29		60,000	60,000	60,000	
30		20,000	20,000	20,000	
31		20,000	20,000	20,000	
32		20,000	20,000	20,000	
		15,004,000	12,000,000	5,727,500	

#### 四、本次限售股份上市流通前后股本变动结构表

		%				%
	75,400,000	75.00%	0	5,727,500	69,672,500	69.30%
	15,080,000	15.00%	0	0	15,080,000	15.00%
	21,060,000	20.95%	0	0	21,060,000	20.95%
	39,260,000	39.05%	0	5,727,500	33,532,500	33.35%
	25,140,000	25%	5,727,500	0	30,867,500	30.70%
	100,540,000	100%	5,727,500	5,727,500	100,540,000	100%

#### 五、保荐机构的核查意见

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