

2020

2020

2020

2012 7 13

2012 945

1,257

1.00

66.00

829,620,000.00

41,812,400.00

1,200,000.00

789,007,600.00

6,138,614.02

781,668,985.98

2012 8 2

A

[2012] 1055

2020 12 31 A

170,487,435.98

2020 12 31

	87,585,400.00	
931,700,923.03		26,443,161.41
		878,561.54
904,379,200.08		20,455,498.93

2

2 -

21

2014 8

2014 8

2020 11 6

2020 12 10 2020

2020

2021 1

2021 4

2020 12 31

			7		
1				2,438,208.26	2,438,208.26
2				661,172.07	661,172.07
3				20,688.41	20,688.41

			7		
4				17,323,635.72	17,323,635.72
5				11,794.47	11,794.47
				20,455,498.93	20,455,498.93

2020

2019 4 18 2018

215.85

2020

12 31

2020

2019

1.7

2020

2013 8

16,988.32

14,147.69

8.79

2,840.63 2014 5
 1.5 /
 2,840.63 1.5 /

2020 12 31 1.5 / 2,644.32

2019 12 13

2019 12 30 2019

170 MO K 1.7

2015 9

4,272

14.24%

8,000

31.39%

2015 11

2015

2019 6 21

31.39%

17,090.29

MengTech

1,619

2019 7 15

2019

2019

328.29

8,701.82

2020

2020 12 31

2

[2012]44

21

2020

2020

1

2

附件 1

募集资金使用情况对照表

2012 年发行 A 股普通股股票

			78,166.90						8,758.54			
			-						90,437.92			
			17,000									
			21.75%									
			(1)	(2)	% (3)=(2)/(1)							
1.		16,988.32	14,147.69	14,138.90	99.94%	2.5 12	2011 10	4 2013	10 8	2012	-1,739.16	
2.		2,294.24	2,294.24	2,294.24	100%							
		19,282.56	16,441.93	16,433.14								
1.		6,534.02	6,534.02	6,534.02	100%							
2.		3,675.76	3,675.76	3,675.76	100%							
3.		12,272.00	12,272.00	12,272.00	100%							
4. ArF		15,000.00	15,000.00	4,000.00	15,000.00	100%						
5. 170 MO K		30,000.00	13,000.00	4,758.54	13,000.00	100%						
6.		6,523.00	6,523.00	6,523.00	6,523.00	100%						

7		17,000.00	17,000.00		17,000.00	100%				
		91,004.78	74,004.78	8,758.54	74,004.78					
		110,287.34	90,446.71	8,758.54	90,437.92				-1,739.16	
				2012						
				1						
				2013 8						
				2016 12						
				1 2012 8						
				192,825,600.00						
				588,843,385.98						
				2014 4						
				6,534.02						
				2014 5						
				2 2015 4						
				3,675.76						
				2015 5						
				2014						
				3 2015 9						
				4,272						
				14.24%						
				2015 11						
				8,000						
				31.39%						
				4 2018 12						
				170 MO K						
				30,000						
				170						
				MO K						
				8,000						
				15,000						
				ArF						
				2019 1						
				2019						
				5 2019 8						
				57.97%						
				2019 8						
				2019						
				6 2019 12						
				6,523						
				170 MO K						
				1.7						
				2019 12						
				2019						
				2013 8 8						

	2015 12	2015 4 21	40	
				2016 12
	2012 8 29		10,082.00	
		2012 8 18	[2012] 1523	
	14,138.90	2013 8 8.79	16,988.32	14,147.69
		2,840.63		

2020

2021 4 20