

中信建投证券股份有限公司  
关于江苏南大光电材料股份有限公司  
向特定对象发行股票  
发行过程和认购对象合规性的报告

2021 1772

15,290,596                      40.09 /                      612,999,993.64  
602,348,978.65

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19,114,437                      61,300.00  
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28	UBS AG
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1		34.01	1,800.00	
2		32.30	1,800.00	
3		35.00	2,200.00	
		33.00	2,200.00	
		32.10	2,200.00	
4		32.09	1,800.00	
		32.08	1,800.00	
		32.07	1,800.00	
5	- - 36	40.19	2,000.00	
		38.12	3,000.00	
		32.07	5,000.00	
6		39.99	3,000.00	
7		37.81	1,850.00	
		35.01	1,850.00	
		32.10	1,850.00	
8		48.00	1,800.00	
		45.00	9,990.00	
		32.08	10,000.00	
9	UBS AG	43.43	5,000.00	
10		49.00	3,800.00	
		41.60	4,800.00	
		38.68	5,640.00	
11		35.88	6,050.00	
		33.98	6,050.00	
		32.09	6,050.00	
12	-	38.16	1,800.00	
13	6 -	40.02	1,800.00	
		39.02	1,800.00	
		38.02	1,800.00	
14		36.00	1,800.00	
		35.00	1,800.00	
15		42.12	13,600.00	
		38.81	22,000.00	
		37.52	32,340.00	
16		40.99	4,050.00	
		38.00	4,350.00	
		33.80	6,250.00	

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17		34.18	1,800.00	
18		41.08	2,600.00	
		36.68	6,620.00	
		33.80	9,280.00	
19	- - 1	40.09	10,000.00	
		37.38	14,000.00	
20		40.01	1,800.00	
		36.01	2,200.00	
21		40.33	15,000.00	
22		34.07	15,000.00	
23		47.90	4,000.00	
		38.81	7,000.00	
24		40.02	2,000.00	
		39.02	2,000.00	
		38.02	2,000.00	
25		33.57	3,692.70	

1	- - 36	498,877	19,999,978.93
2		2,491,893	99,899,990.37
3	UBS AG	1,247,193	49,999,967.37
4		1,197,306	47,999,997.54
5		3,392,367	135,999,993.03
6		1,010,226	40,499,960.34
7		648,540	25,999,968.60

8		3,741,581	149,999,982.29
9	- - 1	1,062,613	42,600,155.17
		<b>15,290,596</b>	<b>612,999,993.64</b>

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**3 UBS AG**

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（此页无正文，为《中信建投证券股份有限公司关于江苏南大光电材料股份有限公司向特定对象发行股票发行过程相关事项核查意见》的签署页）

