

太平洋证券股份有限公司
 关于江苏南大光电材料股份有限公司
 使用部分超募资金投资
 山东飞源气体有限公司的专项核查意见

1

2014

2

[2012]945

1,257

1

66.00

829,620,000.00

47,951,014.02

781,668,985.98

588,843,385.98

[2012] 1055

1

588,843,385.98

2014 4

6,534.02

2014

5 2013

2014 8

2 2015 4 21

2015 5 13 2014

2,294.24 3,675.76

2016 12 688.24

1,606.00 4,464.00 300

1,206.00 2019 6 30 4,777.33

2,483.09

3 2015 9 14

2015 11 13 2015

4,272

14.24% 8,000

31.39%

4 2018 12 21

170 MO K

ArF 2019 1 9 2019

30,000 170 MO K

8,000

15,000 ArF

2019 6 30

170 MO K 8,000 ArF

4,000

2019 8 5

57.97%

57.97%

3,685.00

17.07%

1,100.00

21,000.00

6,268.6567

6,268.6567

12,711.0367

57.97%

7,368.6567

6,523.00

91370322MA3Q66TG0H

4 5

6,442.38

2019 7 10

2015 4

			%	
1		2,574.00	39.95	
2		1,980.00	30.73	
3		997.38	15.49	
4		891.00	13.83	
		6,442.38	100.00	--

			%	
1		7,368.6567	57.97	
2		1,474.0000	11.60	
3		1,980.0000	15.58	
4		997.3800	7.85	
5		891.0000	7.01	
		12,711.0367	100.00	-

2019 7 11

2019

6023

21,600.00

1

3.35

6,268.6567

17.07%

3,685.00

21,000.00

6,523.00

1

2018

4,175.7

10.8%

3,120.58

19.8%

90%

3

2

7 20

2

1

2018

6532

20.7%

2020

9,300

IC

NF₃

IC

2019 -2022

20%

2

				TFT	LCD		FDP		91
TFT-LCD					4.5	5	6	8.5	
10.5				LG				OLED	

	2%	2005				35%	2017		
2017				40		8.5	11	10.5	1
8.5/10.5/11	4			BOE	LGD	HKC	CEC	10.5	

NF ₃								OLED	
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3				NF ₃					
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NF₃

200-600

NF₃

NF₃

NF₃

95%-99%

>95% PFCs

NF₃

CVD

CVD

NF₃

OLED

NF₃ SF₆

1

1 NF₃

IC

LCD

2 SF₆

2.5

2.5

100

SF₆

Etch

2

NF₃

1

3

2

20

20

3

2017

5

7

4

NF3

NF₃

20

1

NF₃

LED IC

2

2019 8 5

57.97%

2019 8 5

57.97%

6,523.00

2015

1

-

2014 12

6,523.00

2015

1 -

2014 12

6,523.00

2015

2019 8 5