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Ji angsu Nat a Opto-electronic Material Co., Ltd

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[www.natachem.com](http://www.natachem.com)

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	<b>2011/12/31</b>	<b>2010/12/31</b>	<b>2009/12/31</b>
	26,338.82	11,387.81	2,856.12
	36,454.57	16,532.50	6,071.92
	7,884.06	6,520.35	1,701.77
	8,698.18	6,550.35	1,701.77
	27,756.40	9,982.15	4,370.15

2

	<b>2011</b>	<b>2010</b>	<b>2009</b>
	32,287.35	11,791.95	2,870.04
	20,662.72	6,522.78	771.74
	20,871.84	6,567.49	790.92
	17,774.25	5,612.00	687.11
	182.61	37.51	16.21
	17,591.64	5,574.49	670.91

3

	<b>2011</b>	<b>2010</b>	<b>2009</b>
	11,830.65	8,200.97	215.70
	-4,515.87	-2,035.09	-504.12
	53.79	-129.12	72.31
	7,347.31	6,011.86	-218.63

4

	2011	2010	2009
	3.34	1.75	1.68
	2.05	1.06	1.17
%	23.86	39.62	28.03
	52.59	12.07	2.26
	0.92	1.10	1.32
	21,397.82	7,020.43	1,104.18
	17,774.25	5,612.00	687.11
	17,591.64	5,574.49	670.91
	23,514.45	180.42	34.12
	3.14	2.18	0.06
	1.95	1.59	-0.06
	4.715	1.489	0.182
	4.715	1.489	0.182
	4.666	1.479	0.178
	4.666	1.479	0.178
	7.36	2.65	1.16
	0.02%	0.05%	1.65%

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388. 6

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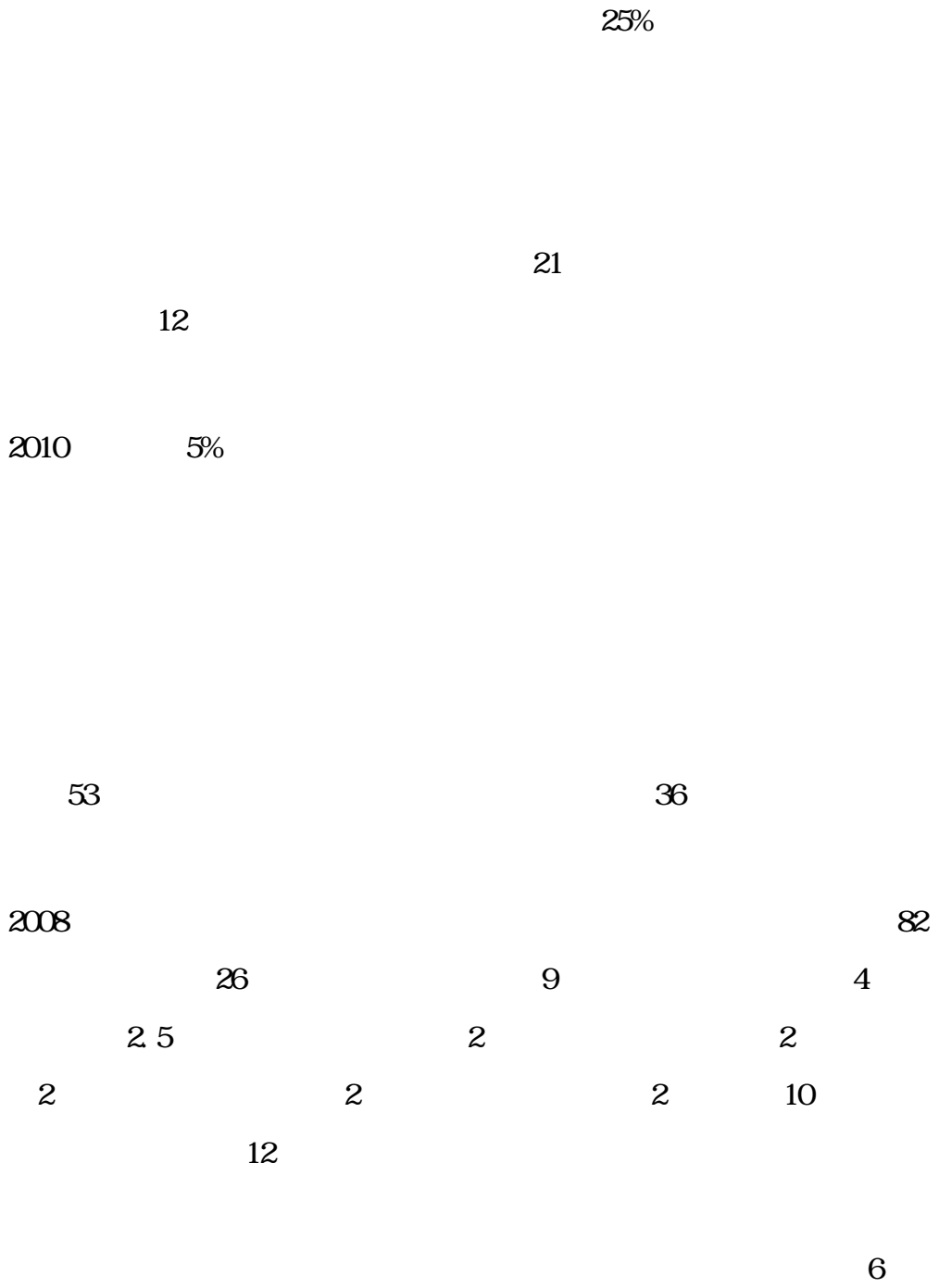
21.07 / 2011 12 31

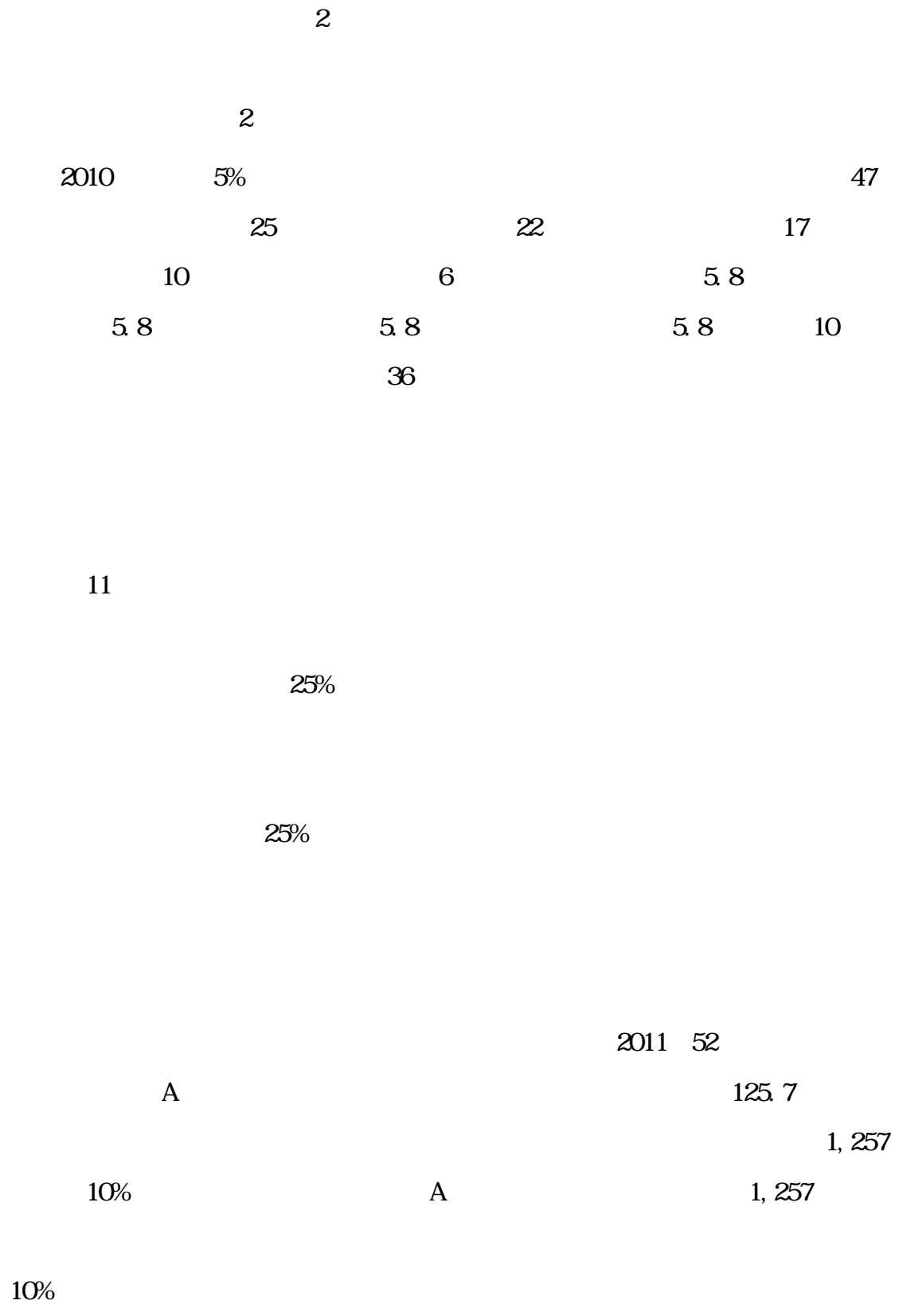
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3.50 / 2011

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【此页无正文，为《太平洋证券股份有限公司关于江苏南太光电材料股份有限公司股票上市保荐书》之签字盖章页】

保荐代表人： 徐立

康平