



中审亚太会计师事务所（特殊普通合伙）

ChinaAuditAsiaPacificCertifiedPublicAccountantsLLP

江苏南大光电材料股份有限公司

募集资金使用情况

鉴证报告

中国·北京

BEIJINGCHINA

2016 020208-3

2015

[2007]500

3101

[2007]500

[2007]500

2015

21

2015

[2012]945

1,257

1.00

66.00

2012 8 2

829,620,000.00

41,812,400.00

1,200,000.00

2012 8 2

325605000018010225111

289,007,600.00

1102020329000440448

200,000,000.00

512902000210909

300,000,000.00

789,007,600.00

6,138,614.02

781,668,985.98

192,825,600.00

588,843,385.98

[2012] 1055

2012 8 2	781,668,985.98
	100,820,009.17
2012	10,941,792.35
2012	104,251.38

2013	24,462,617.50
2013	425,823.80
2014	49,223,088.04
2014	55,329,040.51
2015	151,392,050.17
2015	26,838,009.53
2015 12 31	527,526,553.97

()

“

”

182727893205

2014 8

691668089

3050020010120100074478

512902000210909

2014 8

2015 12 31

()

2015 12 31

			7		
1				9,956,190.90	9,956,190.90
2		20,000,000.00	1,000,000.00	1,050,489.34	22,050,489.34
3				55,367.57	55,367.57
4				47,666.95	47,666.95
5		325,230,000.00			325,230,000.00
6		157,100,000.00			157,100,000.00
7			13,000,000.00	86,839.21	13,086,839.21
		502,330,000.00	14,000,000.00	11,196,553.97	527,526,553.97

7,338,614.02

781,668,985.98

1

1

2

MO

40

2013 2 25

DK20110038

2013 3 5

2013 11

2015 4

3,675.76

2016 12

2012 8 17

10,082.00

[2012]

1523

2012 8 29

10,082.00

2012 8 29

1,606.00		4,464.00	300
1,206.00			
2015 9 14			
	2015 11 13	2015	
4,272			
14.24%			8,000
31.39%			
		2013 8	2015 12 31
101,000.00			
2015 4 21			
2015 5 13	2014		2015
		32,523.00	
	15,710.00	48,233.00	
2015			

2016 4 18

2016 4 18

2015

	78,166.90		12,357.09
			33,043.95



